

Budget / Calculation of living expenses¹ per year

1. Expenses for property (Switzerland/abroad) <i>Costs of properties occupied by the taxpayer/s</i>	Switzerland	Abroad
Mortgage interest on properties		
Annual gross rent or annual pension price		
Maintenance, operating and administration costs		
Insurance premiums and tax / fees on properties		
Total figure 1		
2. Expenses for service personnel (Switzerland/abroad) <i>Board, lodging, wages</i>		
Domestic help / Cook		
Gardener / driver		
other employees (babysitters, personal assistants, etc.)		
Total figure 2		
3. Total figures 1 und 2		
4. Total figure 3		
5. Further expenses for living worldwide²		
Catering (incl. visits to restaurants)		
Clothing		
Medical expenses (incl. treatment costs and spa stays)		
Premiums for health, accident, life, liability and house contents insurance		
Social insurance contributions (AHV)		
Total figure 5		
6. Expenditure on leisure worldwide²		
Holidays / Travel / Culture		
Sports and hobbies		
other leisure activities		
Total figure 6		
7. Education costs worldwide² (school fees incl. pension costs)		
in Switzerland		
Abroad		
Total figure 7		
8. Regular support and maintenance contributions worldwide²		
for natural persons		
for institutions		
Total figure 8		
9. Maintenance costs for other assets worldwide²		
motorised vehicles (incl. rental and leasing costs, insurance, taxes, etc.)		
Motor and/or sailing boats		
Aircraft (aeroplanes, helicopters, etc.)		
Animals (riding horses etc.)		
Total figure 9		
10. Special living costs worldwide² (expenditure not already listed)		
11. Total figures 4 bis 10		
12. Annual taxes (calculated on the basis of figure 11)		
Cantonal and municipal taxes on income and assets		
Direct federal tax		
Total figure 12		
13. Total figures 11 und 12 (expenditure / costs)		

¹ See Circular Letter No. 44 of the FTA dated 24.07.2018, Section 3.2

² Switzerland and abroad

I/we confirm that the information provided is correct and complete.

Place and date

Signature of taxpayer no. 1

Signature of taxpayer no. 2